

**Sulphur Springs Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**  
**August 31, 2017**

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment
U/L Tax Sch Bldg Bds Ser 2009	\$ 48,400,000	\$ 2,060,000	\$ 133,538	2,193,538	08/15/2019	A1	A+	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2012	1,910,000	185,000	3,700	188,700	08/15/2018	A1	A+	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2013	7,990,000	6,260,000	744,500	7,004,500	08/15/2024	A1	NR	I&S Tax Rate & State Funds
Mtc Tax notes Ser 2016	7,380,000	7,095,000	1,837,844	8,932,844	02/15/2036	A1	NR	M&O Tax Rate & State Funds
U/L Tax Ref Bds Ser 2017	40,870,000	40,870,000	21,839,945	62,709,945	08/15/2039	A1	NR	I&S Tax Rate & State Funds
		\$ 56,470,000	\$ 24,559,526	\$ 81,029,526				

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 56,470,000	\$ 24,559,526	\$ 81,029,526
Authorized But Unissued Debt	\$ -		
2018 Population	23,518		
Total GO Debt per Capita	\$ 2,401.14		
Total GO Principal & Interest per Capita	\$ 3,445.43		